



MORNING MANTRA

WHAT'S RISING

BULLS

BEARS

WHAT'S FALLING

Daily Derivatives & Market Report

June 16, 2025



Indian equity benchmarks ended with significant gains on Monday, rebounding after two consecutive sessions of losses, as investors shrugged off escalating geopolitical tensions in the Middle East. Despite making a cautious start, soon indices moved into positive territory and maintained their upward momentum throughout the session, supported by strong buying in IT, Realty, and Banking stocks. Additionally, traders took note of report that Finance Minister Nirmala Sitharaman has said that the Modi government is committed to giving greater emphasis to small entrepreneurs.

Some of the important factors in today's trade:

India's WPI inflation eases to 14-month low of 0.39% in May: Traders took support from positive wholesale price inflation (WPI) data. Wholesale price inflation declined to 0.39 per cent in May as prices of food articles, manufactured products, and fuel eased.

India's forex reserves jump \$5.17 billion to \$696.65 billion: Some support came as the RBI said that India's forex reserves increased by \$5.17 billion to \$696.65 billion for the week ended June 6.

India firmly on track to become world's third-largest economy: Traders were getting encouragement as Prime Minister Narendra Modi said that India has become the fifth-largest economy globally and is rapidly moving towards becoming the third-largest economy soon.

Global front: European markets were trading in green on Monday as world leaders gathered in Canada for the G7 summit, which will address global security, economic resilience, and tech cooperation. Asian markets ended in mixed on Monday, as the Israel-Iran conflict continued to escalate, with Israeli military claiming its attack on Iran eliminated high-value targets, and Iranian authorities confirming damage to four critical buildings at the Isfahan uranium conversion facility.

MARKET SELFIE



MARKET SUMMARY

Domestic Indices	Close	Points	% Change
SENSEX	81796.15	677.55	0.84
NIFTY	24946.50	227.90	0.92
MIDCAP	46105.22	423.94	0.93
SMLCAP	53573.31	203.02	0.38
BSEFMC	20162.33	96.45	0.48
HEALTHCARE	44177.19	181.88	0.41
AUTO	52378.02	54.35	0.10
POWER	6764.36	39.02	0.58
REALTY	7915.77	94.86	1.21
BSE IT	38407.35	568.31	1.50
BANKEX	63031.22	460.78	0.74
OIL GAS	27493.10	330.86	1.22
METAL	31028.13	280.77	0.91
INDIA VIX	14.84	-0.24	-1.59

ADVANCE - DECLINE

Index	Advance	Decline	Unchanged
NSE	1483	1448	90
BSE	1976	2108	169

MARKET TURNOVER (₹ in Crs)

Segment	Current	Previous	Net %
BSE CASH	6744	6975	(3)
NSE CASH	91121	104982	(13)
NSE F&O	151447	161776	(6)

KEY INDICES RATIOS

INDEX	P/E	P/B	Dividend Yield
NIFTY	22.42	3.63	1.15
SENSEX	22.88	4.21	1.05

KEY NUMBERS TRACKER



FII – DII ACTIVITY IN CASH SEGMENT (₹ in Crs)

FII-DII*	Buy	Sell	Net
DII	13764	8156	5608
FII	9895	12183	(2288)

Note: FPI & DII Figures are provisional

FII ACTIVITY IN DERIVATIVES SEGMENT (₹ in Crs)

FII	Buy	Sell	Net
Ind. Futures	3766.57	3346.19	420
Ind. Options	999765.17	1006328.80	(6564)
Stk. Futures	18974.17	15442.41	3532
Stk. Options	77064.44	78386.33	(1322)

PUT-CALL RATIO

Index	Current	Previous
NIFTY	1.14	0.90
BANK NIFTY	0.80	0.74

DOLLAR INDEX

Dollar Index	Current	Previous	% Change
DXY	97.98	98.18	-0.21

10-YEARS G-SEC YIELD

Country	Current	Previous	% Change
INDIA	6.270	6.301	-0.48
USA	4.445	4.367	0.48

KEY COMMODITIES TRACKER (in \$)

Commodity	Current	Change Points	% Change
Gold	3413.70	-19.20	-0.55
Silver	36.30	0.01	0.02
Crude-Oil	72.044	-1.340	-1.84
Brent-Crude	73.32	-1.33	-1.79

CURRENCY FUTURES & INDEX TRENDS TRACKER



CURRENCY FUTURES			
Expiry	Close	Change Points	% Change
26 JUNE-25 USD-INR	86.09	-0.07	-0.08
26 JUNE-25 EUR-INR	99.78	0.68	0.69
26 JUNE-25 GBP-INR	116.95	0.36	0.31
26 JUNE-25 JPY- INR	59.76	-0.13	-0.22

INDICES – SUPPORT-RESISTANCE-PIVOT LEVELS						
Index	Close	S2	S1	Pivot	R1	R2
NIFTY	24947	24609	24778	24872	25041	25136
SENSEX	81796	80705	81250	81558	82104	82412
NIFTY FUTURES	24996	24629	24813	24919	25102	25208
BANK NIFTY	55945	55157	55551	55775	56169	56394
CNX IT	39073	38011	38542	38900	39431	39790
CNX MIDCAP	58769	57182	57975	58391	59184	59599
CNX SMALLCAP	18549	17920	18235	18400	18714	18879
INDIA VIX	14.84	14.03	14.44	14.95	15.36	15.87

INDEX TREND ANALYSIS			
Index	Daily	Weekly	Monthly
NIFTY	Buy	Buy	Buy
SENSEX	Buy	Buy	Buy
NIFTY FUTURES	Buy	Buy	Buy
BANK NIFTY	Neutral	Buy	Buy
CNX IT	Buy	Neutral	Neutral
CNX MIDCAP	Buy	Buy	Buy
CNX SMALLCAP	Buy	Buy	Buy
INDIA VIX	Neutral	Neutral	Neutral

SECURITIES BAN IN F&O TRADES FOR 17-06-2025
ABFRL, BSOFT, CDSL, CHAMBLFERT, HUDCO, IREDA, MANAPPURAM, RBLBANK, TITAGARH

TECHNICAL VIEWS



NIFTY

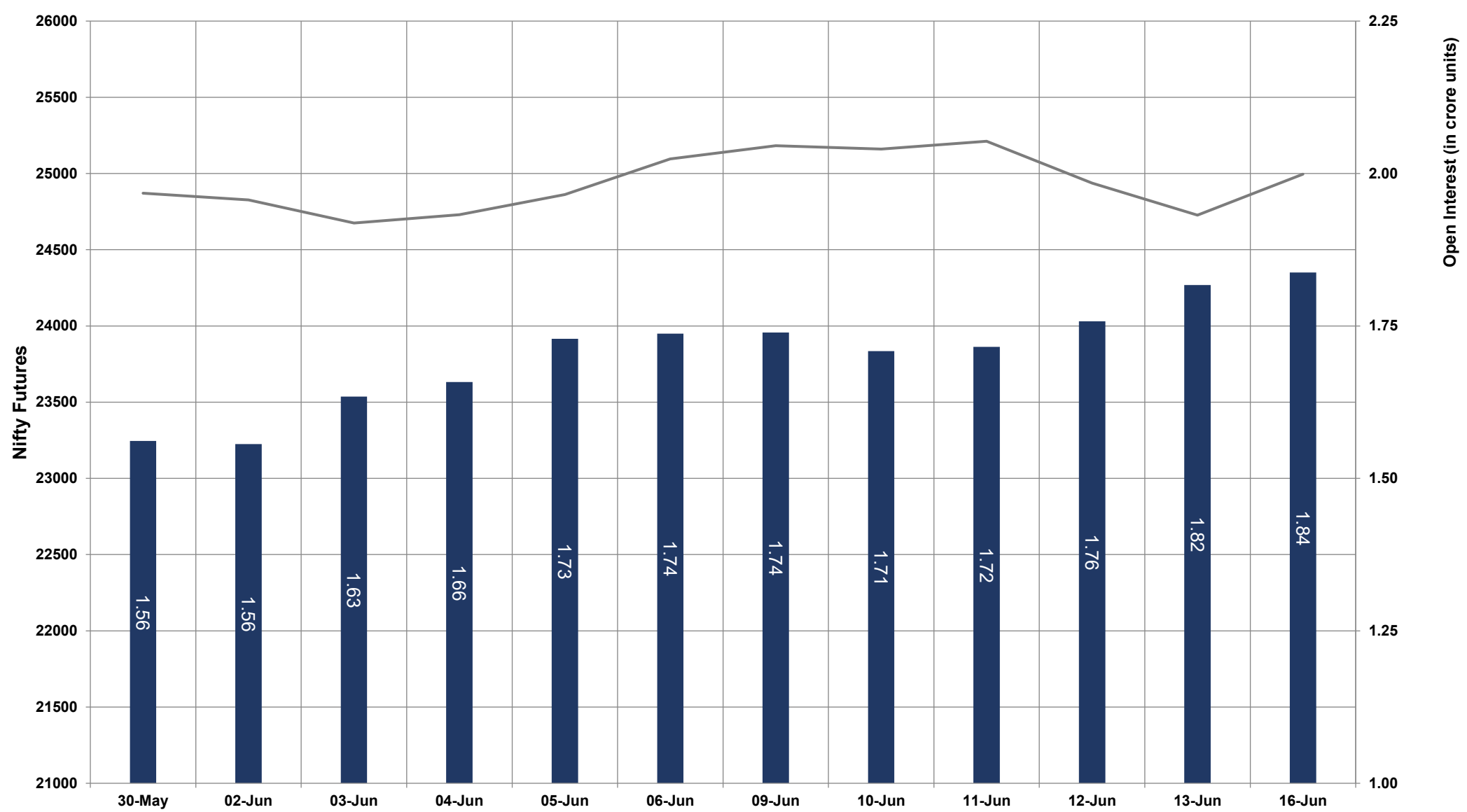


- Nifty Cash = **24946.50 (0.92%)**
- Resistance levels = **25100** and **25200**
- Support levels = **24800** and **24700**

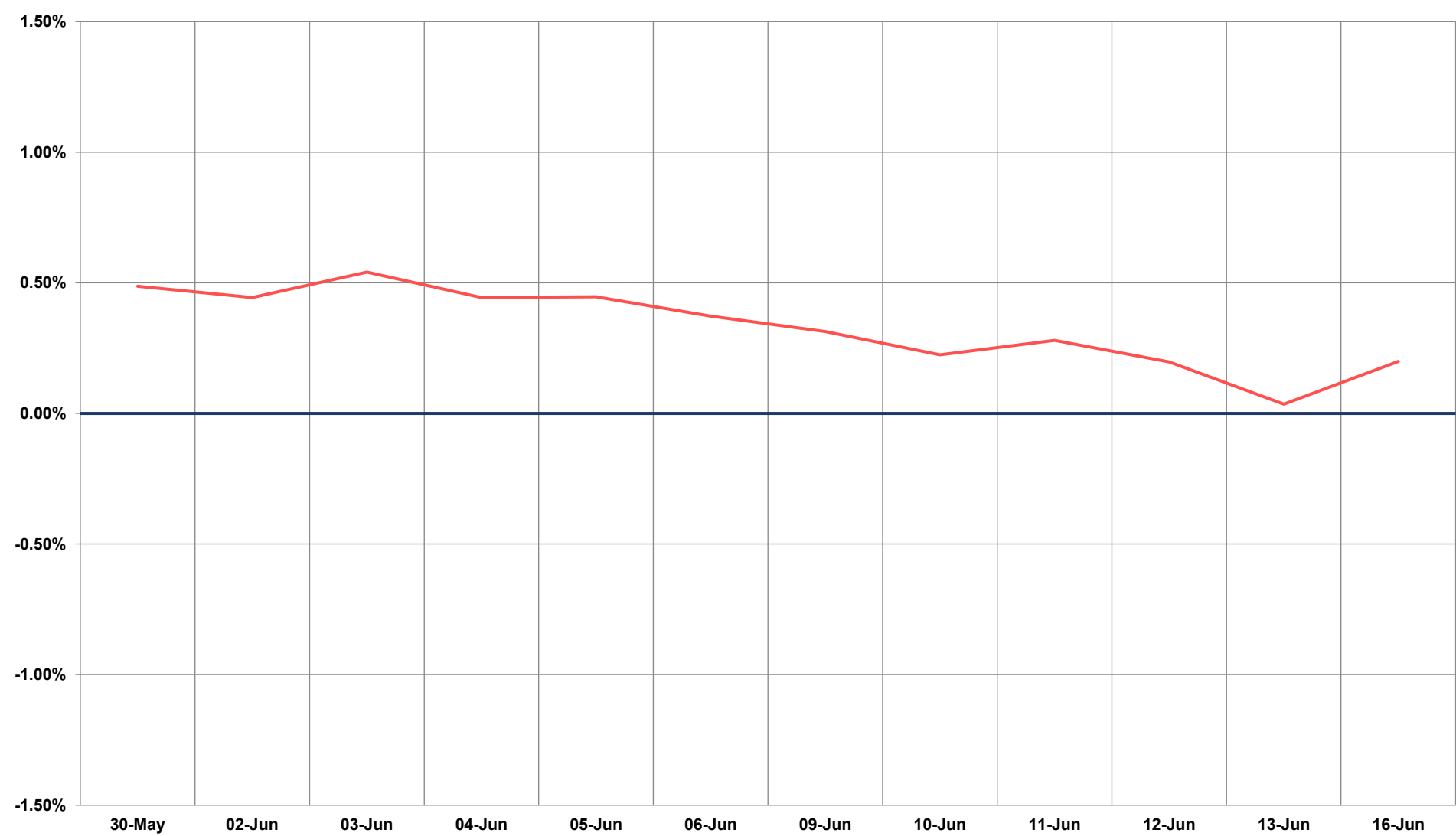
TECHNICAL VIEWS



NIFTY FUTURES



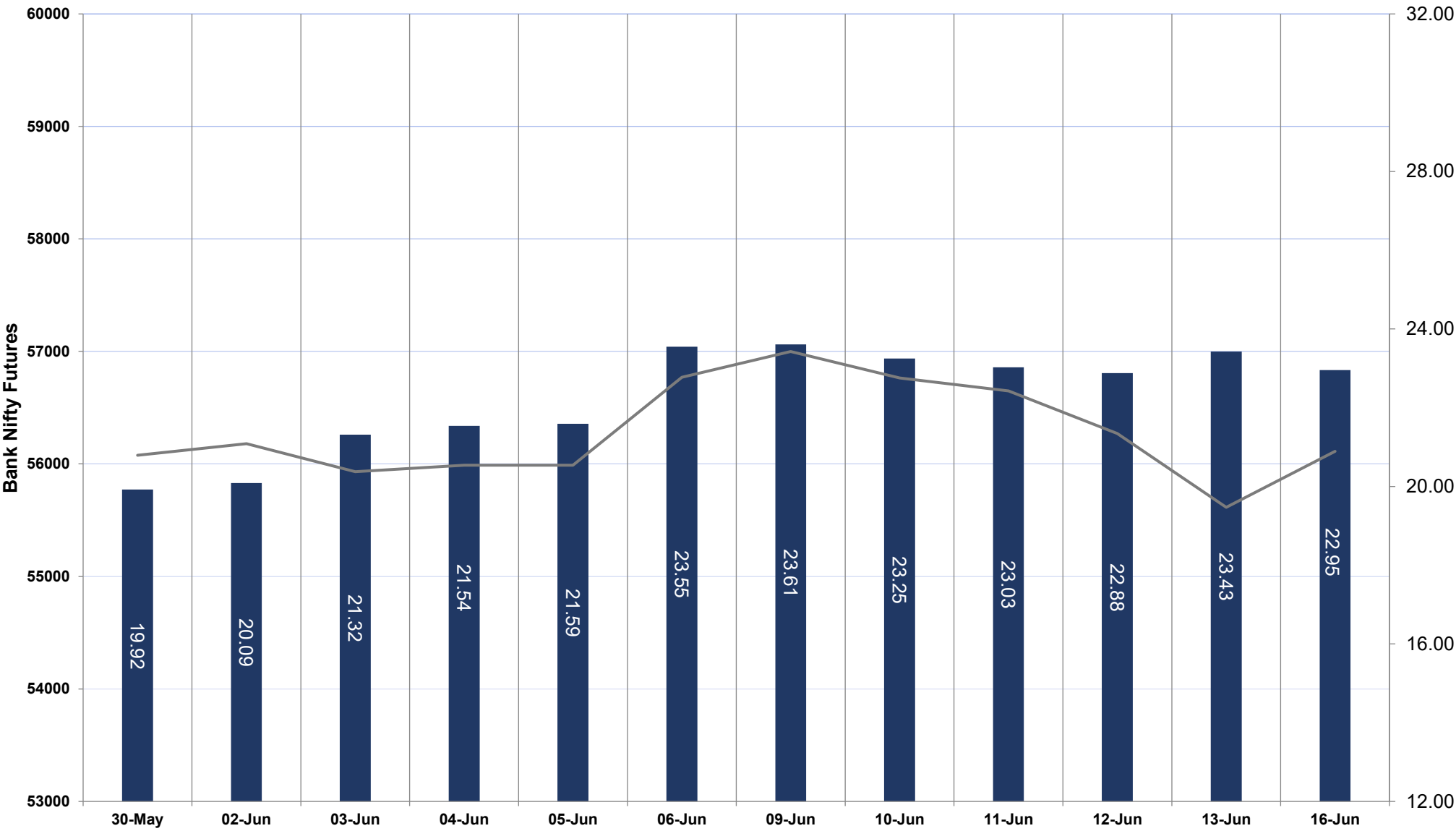
SPREAD: FUTURE & SPOT



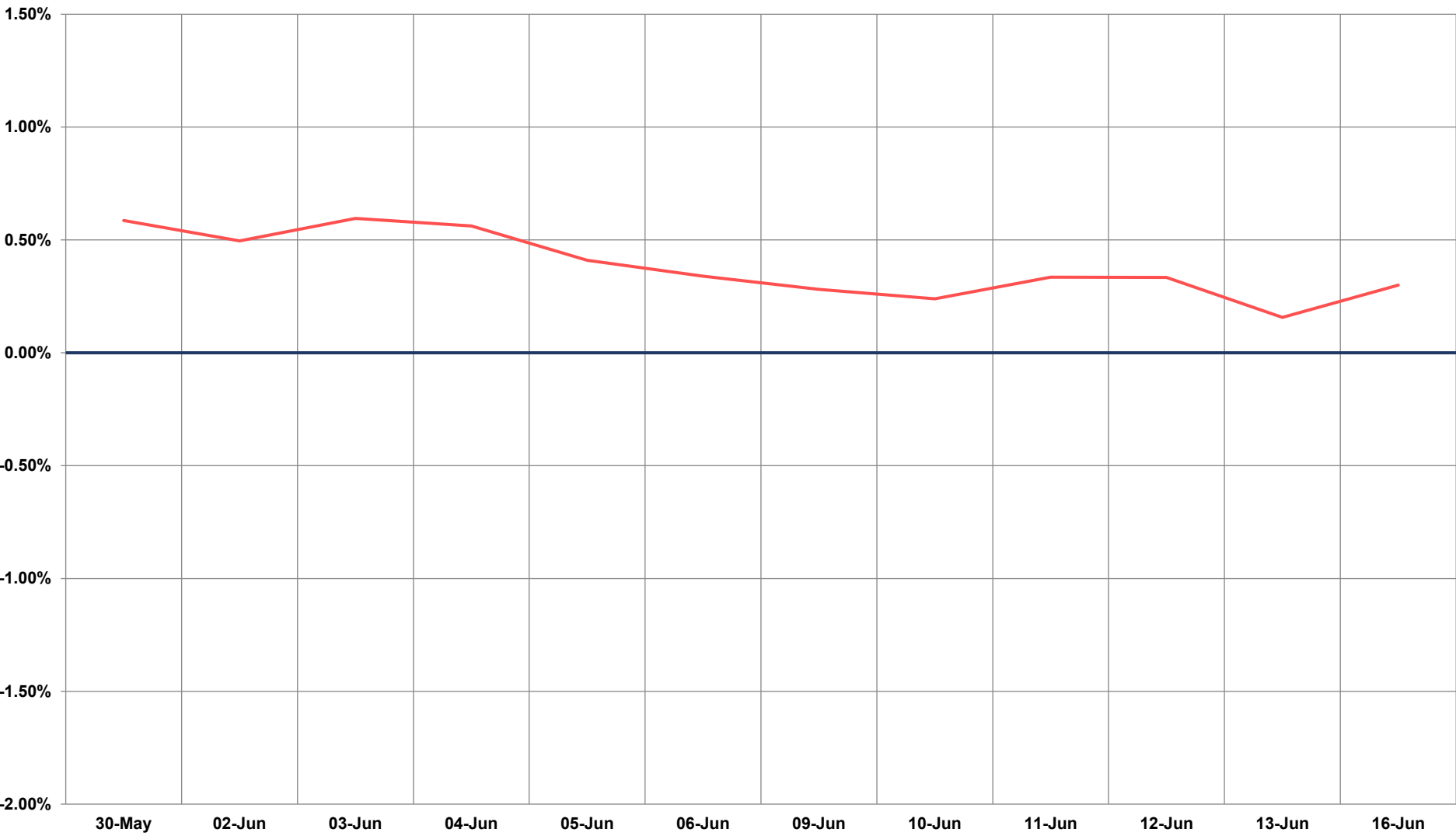
TECHNICAL VIEWS



BANK NIFTY FUTURES



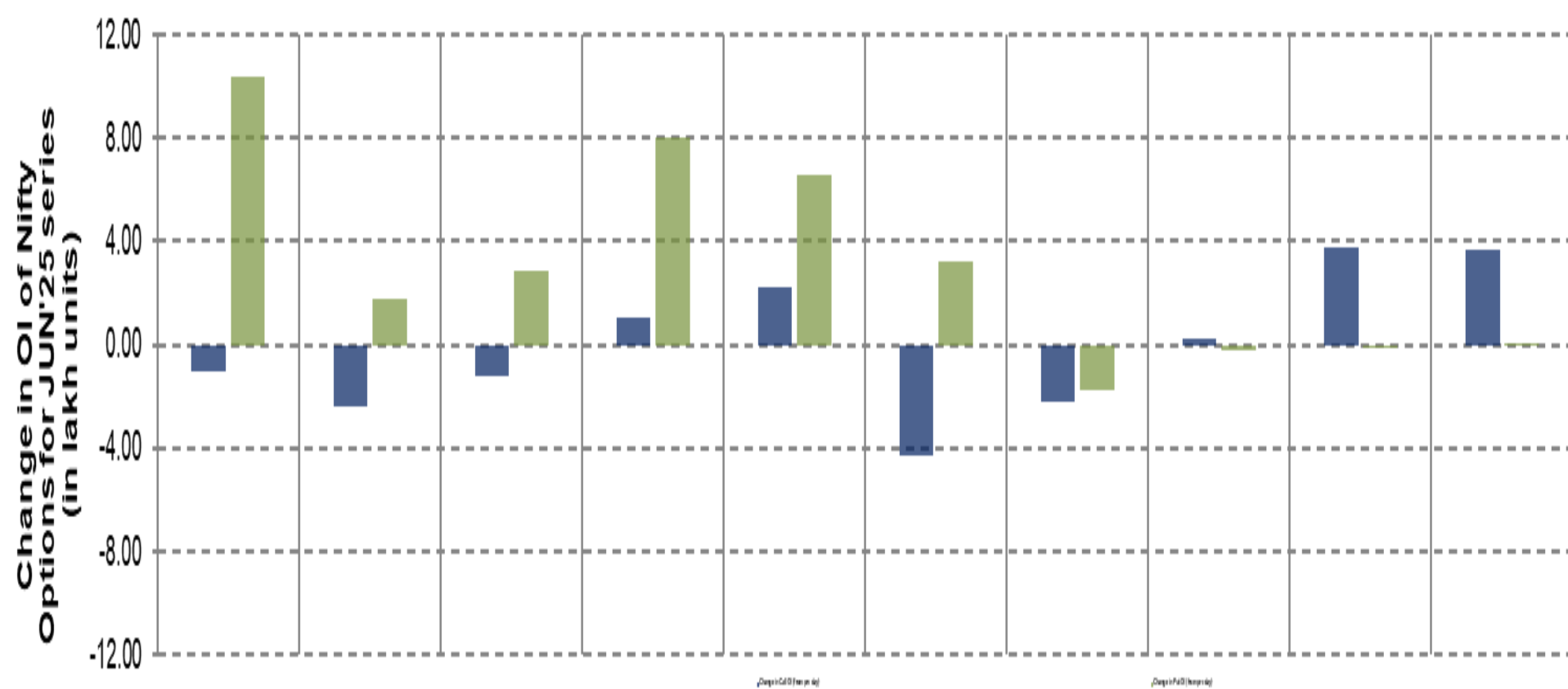
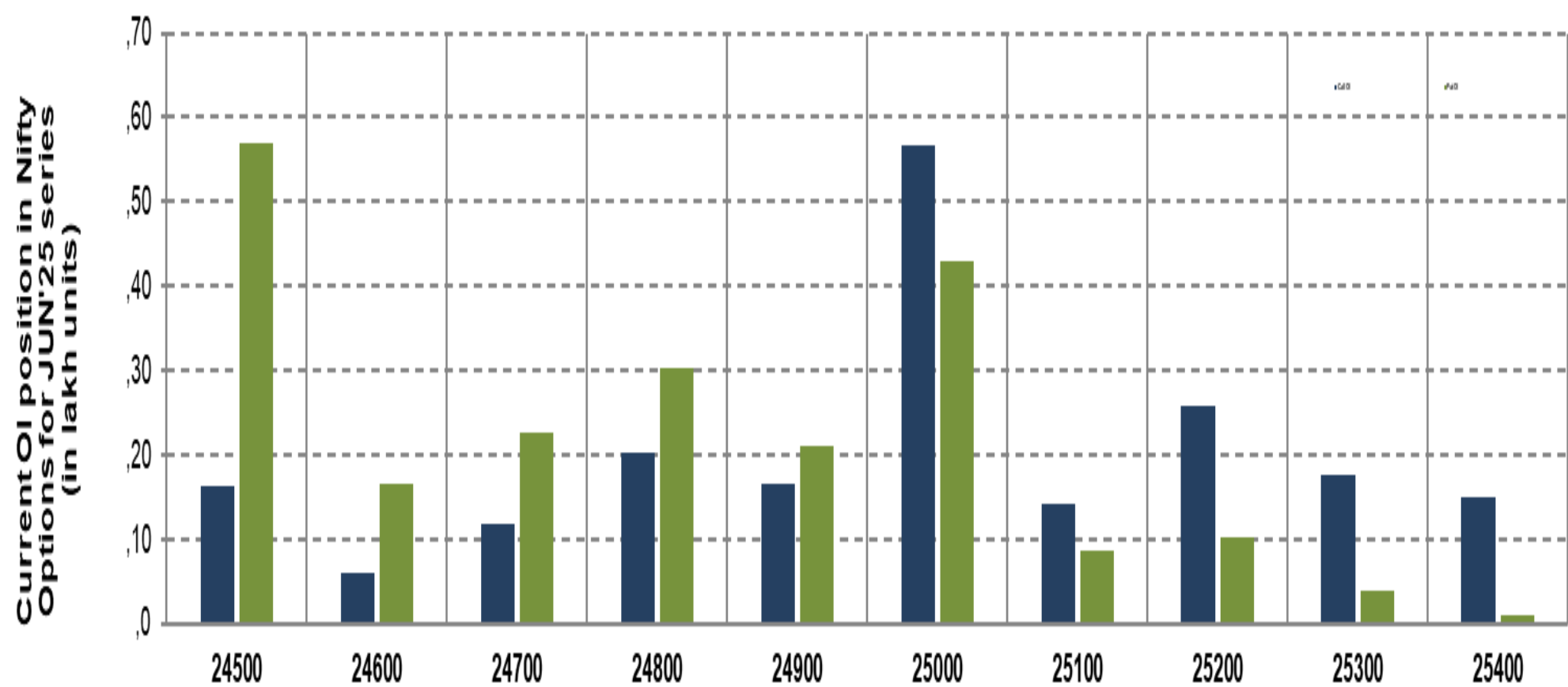
SPREAD: FUTURE & SPOT



TECHNICAL VIEWS



NIFTY OPTIONS



- **Most Active Nifty Call** with an addition of 0.37 million in Open Interests is **Strike Price of 25000**
- **Most Active Nifty Put** with a addition of 1.03 millions in Open Interests is **Strike Price of 24500**
- **Maximum Open Interest an outstanding** was 5.65 millions for Calls at **Strike Price of 25000**
- **Maximum Open Interest an outstanding** was 5.69 millions for puts at **Strike Price of 24500**

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